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#### ABSTRACT

There are seven Presidential libraries in various states of existence, from quite active to proposed: (1) Franklin D. Roosevelt Library, (2) Harry S. Truman Library, (3) Herbert Hoover Library, (4) Dwight D. Eisenhower Library, (5) John F. Kennedy Memorial Library (6) Lyndon B. Johnson Library and (7) Rutherford B. Hayes Memorial Library. Each Presidential library has as its heart "the Presidential records and papers donated or deposited by the President and by officials and friends associated with the President whose name the institution bears." The Franklin D. Roosevel® Library is the oldest, largest, most used, and seemingly best administered and most successful of the Presidential libraries. It is the model upon which the others have been based. An account of the development of the Franklin D. Roosevelt Library is given. In the few short years of their existence the Presidential libraries have become among the most important depositories of private papers in the country. This is discussed in the second paper presented here. The final paper is concerned with the specific application of administrative matters -budget, staff, building and equipment -- to the Presidential libraries (Other papers from this Institute are available as LI 002962 - LI 002969 and LI 002971 through LI 002976). (NH)

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THE PRESIDENTIAL LIBRARIES

Ву

John Webb

Papers prepared for the Institute in Archival Librarianship, University of Oregon, September 22, 1969 - August 14, 1970

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The Presidential Libraries

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## The Presidential Libraries

Until well into the twentieth century, most ex-Presidents and their families did not take a very positive view of the papers accumulated during their years in office, and not much care was excercised in their storage or retention. Typically, they became lost or dispersed. 1 The Congress, however, had begun to recognize the importance of these records, and it had begun to appropriate funds to purchase portions of the papers of past Presidents as they became available. This, of course. was not very systematic, and quite costly. Furthermore, even for those papers that were saved, a long period of time elapsed before they became open for research purposes. 2 The delay became a roadblock to much historical scholarship. The twentiethcentury solution to this problem of retention of and access to the Presidential papers - a problem as old as the nation itself - is the Presidential library.

There are at present seven Presidential libraries in various states of existence, from quite active to proposed:

The Franklin D. Roosevelt Library Hyde Park, New York

The Harry S. Truman Library Independence, Missouri

The Herbert Hoover Library West Branch, Iowa

The Dwight D. Eisenhower Library Abilene, Kansas

The John F. Kennedy Memorial Library (proposed) Cambridge, Massachusetts

The Lyndon B. Johnson Library (proposed) Austin, Texas

The Rutherford B. Hayes Memorial Library Fremont, Ohio

What is a Presidential library? One scholar has written that if one were to be restricted to just one source in the study of the history of this nation during the modern era, the Presidential papers would be the source to choose. The Presidential libraries, then, are among other things research and educational institutions. In one sense, their ultimute purpose is to serve the research student. Thus, for instance, during the period 1961-1965, over 100 theses were written using the material of the Roosevelt library. 3

The aim of the Presidential libraries has been to retain "the record in all its detail for later interpretation by the user." H. G. Jones quotes President Franklin D. Roosevelt as saying that his library was to be "'a source material collection relating to a specific period of our history, (to be housed in) a separate, modern, fireproof building... so designed that it would hold all of my collections and also much other material relating to this period in our history as might be donated to the collection in future by other members of the present Administration.'" Dr. Drewry, in her role as director of the Roosevelt Library, states that the Presidential libraries are more than just collectors, that they are active rather than passive organizations. They have their own publications programs, they hold lectures and seminars, and they



encourage research by providing grants for study at their institutions, especially to young and promising students and scholars.4

Each Presidential library has as its heart "the Presidential records and papers donated or deposited by the President and by officials and friends associated with the President whose name the institution bears." Thus, the Presidential libraries are actually misnamed. They are really Presidential archives, and should be designated as such, Jones feels. Each also serves as a library and museum. The combined holdings of the Presidential libraries in 1967 included: 72,000,000 manuscript pages; 229,000 photographs; 5,100 sound recordings; 1,300,000 feet of motion picture film; 94,000 books; 112,000 other printed materials; and 52,000 museum objects. 5

But the Presidential libraries are more then just research centers. In one sense, their main purpose is to preserve the memory of the President, and they are, therefore, important historical sites. In this sense, they are as much museums as libraries, and, indeed, to the average American, the museum is the Presidential library. The museums and exhibits areas of the Libraries are open to the public nearly every day of the year, and a small admissions fee is charged (fifty cents, children under twelve, free). The Roosevelt and Truman Libraries each have been drawing 200,000-250,000 visitors per year.

The Presidential library is a "very specialized institution built particularly for the material it holds and the study of the period it represents." The surroundings represent the



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son and the period during which he was a public figure. They help aid flavor to the research materials.  $^{7}$ 

the National Archives and Records Service of the General Services Administration. Each of these federally-run libraries is directed by an archivist. Most of the rest of the professional staff are archivists also. This staff is especially important. They are all specialists in their period and in the heldings of their organization. Without these dedicated, professional staffs, the holdings of the libraries would be absolutely useless.

Each of the Presidential libraries is involved in what might be called special programs. They solicit and accept the papers of private persons whose lives or careers were somehow connected with that of the President. These private papers "are deposited under legal agreements on access similar to those for the Presidential papers." They are handled with the same care as the Presidential papers. This has induced some donors to deposit their papers there so that they would get the Presidential treatment. Furthermore, each of the Presidential libraries is developing at least one area for specialty (and these will be discussed throughout the paper). All are also activily involved in oral history programs. 9

The Presidential library is a new institution which attempts to solve an old problem-the disposition of the papers of the presidency. These papers have always been considered to be the personal property of the President, and this has been upheld by the courts. The Presidents-from Washington on- have all

taken their papers with them when they left office, and the results have not always been the best. The papers of some of the Presidents have been lost or destroyed completely. Only fragments of others remain. Of all the Presidents before Franklin D. Roosevelt, only Rutherford B. Hayes made formal provision for his papers. Through negligence or malice, many valuable historical records - in many cases the only records of Presidential actions - have been lost forever. 10

As in so many other areas, a whole new concept in the care and preservation of Presidential papers evolved during the presidency of Franklin D. Roosevelt. It was he who developed the idea of a Presidential archives in public custody with public support and public management. And it was this idea carried to fruition in the Franklin D. Roosevelt Library which set the pattern for the modern Presidential library. 11

Roosevelt was a saver. From age twenty on, he destroyed very Tew pieces of correspondence or public, family, business, or financial papers. His mother saved every letter he had written to her, every school excercise, every report card, every notebook, every essay and paper. By the time he entered the White House, he had already acquired such a volume of papers that he had begun to consider what would become of them after his tenure in office. There already seemed to be too much to take with him and organize in his retirement. Furthermore, the office of the Presidency - and consequently the amount of paperwork - was growing considerably under Roosevelt. On top of this Roosevelt's rapport with the people had the effect that the common man was now writing letters to his President.

And finally, the Roosevelts were being almost showered with gifts, many of which were of great value. The Roosevelt papers were to become immense! 4000 cubic feet — 5,000,000 sheets of paper stored in 500 five-drawer file cobinets. Or stated another way, before the end of his Presidency, the volume of Roosevelt's Presidential papers was to exceed that of all the Presidents from Washington to Coolidge. 12

Roosevelt thus came to see that a new kind of institution a combination library, archives, and museum - was needed to handle his papers after his retirement. The National Archives had been created early in Roosevelt's term, and Roosevelt's esteem for and trust in R. D. W. Connor, the first Archivist of the United States - whom he had appointed - plus his own sense of the value of the Presidential papers led him to consider that the National Archives should be responsible for this new kind of library. In 1930, he invited a non-partisan committee of distinguished scholars to study the problem of what to do with his papers and to make recommendations. The committee decided that "the president's collections are too voluminous to be adquately preserved and administered as a private library and too important as source materials for the study of recent American history to justify their being held permanently in private custody." The recommendation followed Roosevelt's belief that the answer was a federally funded and administered Presidential library, publically owned, but with ownership and control of the papers to be retained by the President or his estate. Other who wished to deposit their papers would also retain sole control over them. 13

A private corporation was formed to raise the funds for construction and equipment of the library wherever it chose. (It chose the Roosevelt estate at Hyde Park). The corporation was empowered to transfer control of the library to the United States if Congress passed legislation enabling the government to take-over and administer the library. The funds for the construction and outfitting of the building were raised entirely from private contributions. 14

In mid-1939, Congress adopted a joint resolution authorizing the United States to accept title to the land and building when it was completed and to accept custody of the collection. The resolution "contained the pledged faith of the United States to provide such funds as might be necessary for the maintenance, operation, and administration of the library and for the care and preservation of its historical resources 'so that the... Library shall be at all times properly maintained.'" In its essentials this was to be the pattern followed in the establishment of the Truman, Eisenhower, Hoover, Kennedy, and Johnson libraries. 15

On July 24, 1939, title to the Roosevelt library site was transferred to the United States; on August 11, the corporation was authorized to proceed with the construction; groundbreaking took place on September 14; and the cornerstone was laid on November 20. The dedication took place on June 30, 1941, and Fred W. Shipman, a career archivist, was appointed as the first director. In 1943, Harry Hopkins, Grace Tully, and Samuel I. Rosenman were appointed as a committee to screen the White House papers to determine which could be opened for research as soon as they were transferred to the Library and which

would have to remain closed for a while due to personal or security reasons. Hopkins died in 1946. Tully and Rosenman established criteria for the use of the papers, but the actual screening was done by the library staff. 16

As one might expect, the aim of the Roosevelt Library is to be a leading research center in the country for the study of F. D. R. himself, the Roosevelt administration, and the New Deal. Special interests of Franklin D. Roosevelt himself are also "specialities of the house": the history of the United States Navy and the history of Dutchess County and the Hudson River Valley. 17 The museum rooms were opened to the public when the Library was dedicated, and are drawing about a quarter of a million people every year (page 3 above). The research room was formally opened May 1, 1946, but access to the papers was severely limited. 18

The Roosevelt Library has established a record for accessibility that the other Presidential libraries find hard to match. By the time Roosevelt's Presidential papers were opened to research on March 17, 1950, eighty-five percent were open for research. This was within five years of the President's death and is spectacular when one considers that it was only a few months after the remnant of the Lincoln papers was opened and was several years before the papers of the two Adams were made available. 19

Scholars have been quick to take advantage of this good fortune. Any qualified researcher who has a specific subject to investigate and who is serious about doing it may receive permission to use the Roosevelt papers. Between 1950 and 1965.



over 500 publications were issued which used the Roosevelt Library as a major source. Scholars pay about 500 visits per year to the Library, and the Library makes and sells ten to fifteen thousand microfilm and photostatic copies of documents per year. The Library staff is also involved in the publication of lists of selected documents and bibliographies. Two volumes of selected documents on Roosevelt and Conservation have been issued, and ones on foreign relations and agriculture planned. 20

An idea of the magnitude and the scope of the holdings of the Roosevelt Library is manifest in the fact that the Roosevelt papers make up only about fifty per cent of the total manuscript holdings. The three most important other groups are the papers of Harry Hopkins, Henry Morgenthau, Jr., and John G. Winant. Mrs. Roosevelt's papers are also an important group. 21

The Franklin D. Roosevelt Library is the oldest, the largest, the most used, and seemingly the best administered and most successful of all the Presidential libraries administered by the National Archives and Records Service. Certainly, it has been the model upon which the others have been based, and it seems to set the standard of excellence to which the others aspire.

The Harry S. Truman Library drew heavily upon the experience of the Roosevelt Library, and its development proceeded much in the same manner as the Roosevelt Library. Therefore, no account of that development will be included. One of the biggest differences between the two is undoubtedly the fact that President Truman survived his presidency, and became quite



active in the affairs of the library. Consequently, Mr. Truman's vivid personality has pervaded at the Truman Library. 22

The holdings of the Truman Library are also quite extensive. Included are the President's White House papers, records of Assistants, Aides, and Counsels to the President, the records of the White House Social Office, Mr. Truman's senatorial and Vice-Presidential papers, and his post-Presidential papers, the records of many Presidential commissions, and the papers of over eighty personal and political associates. Microfilms of forty other collections of papers are on file as are the tapes of the interviews with forty-six volunteers in the Oral History program. The papers themselves occupy over 3000 cubic feet.

Other holdings include: 27,000 books; 20,000 photographs; 1300 sound recordings; 22,500 feet of motion picture film; 29,000 pamphletsand other printed items; and 800 political cartoons. The library was greatly strengthened by the purchase of the personal library of Samuel Flagg Bemis.

The Truman Library also specializes in a subject which is of special interest to Mr. Truman: the development of the office of the Presidency. "Effort is being made to acquire for the library as full a collection of books as will exist anywhere on the development of the President office and how its encumbents have administered it."24

As with all the Presidential libraries, the museum is an important part of the Truman Library. It adds color and tone to the papers the researcher is studying, and, of course, it is the major attraction for the public. The entire building is air-conditioned, and the stack areas have special temperature and



humidity controls for the protection of the papers. GSA's Public Building Service provides custodial and maintenance service. The library staff of about fifteen includes six professional archivists.<sup>25</sup>

ization, supports a grant-in-aid program. Grants of up to \$1000 may be awarded except for one award of \$7500 per year. The grants are allotted to scholars to use the Library, especially to those just beginning their careers. So far more than 70 books, articles, and dissertations have resulted from work supported by these grants. 26

The Truman Library is in full operation, now, but the results do not seem to match those of the Roosevelt Library. For one thing, the Truman Library is, according to one scholar, weak in pre-1940 material. Furthermore, research is being hampered by restrictions much tighter than those of its older brother. A lesser proportion of the documents is open to research, and that portion which is still restricted includes the most important sources of the Truman administration - the foreign affairs papers. Thus, the Truman Library is not yet fulfilling its self-assigned role as the source for the history of the Truman administration.<sup>27</sup>

With the relative success of the Roosevelt and Truman libraries, the advent of more Presidential libraries seemed certain. The need for a more comprehensive plan for authorization and administration of present and future Presidential libraries became obvious. The Presidential Library Act of 1955 was the action chosen to meet this need. The act authorized the General

## Services Administration

"to accept for deposit... the papers and other historical materials of any President of former President of the United States, or of any other official or former official of the Government, and other papers relating to and contemporary with any President or former President of the United States, subject to restrictions agreeable to the Administration as to their use; and ... to accept for... the United States, any land, buildings, and equipment offered as a gift to the United States for the purposes of creating a Presidential archival depository, and to take title to such land, buildings, and equipment on behalf of the United States, and to maintain, operate, and protect them as Presidential archival property."

The GSA was also permitted to "enter into agreements with any state, political subdivision, foundation, or institution 'to utilize as a Presidential archival depository land, buildings, and equipment... to be made available... without transfer of title to the United States, and to maintain, operate, and protect such depository as a part of the national archives system. This act of 1955 provides a very liberal basis for the development of Presidential libraries (Jones criticizes it as too liberal), and under this law all three presidents since Truman, plus President Hoover, have established or had established for them Presidential libraries, either actual or proposed.

Two of these new Presidential libraries are open, but not yet in full operation. The Dwight D. Eisenhower Library is part of Eisenhower Center, which includes the Eisenhower Museum and the family home. It has a small exhibit area complementing the Museum. Its research facilities were opened in 1966, but they were still fragmentary. Like all new libraries the Eisenhower Library is having growing pains. 29

The Herbert Hoover Library is located in Hoover Park, which includes within its twenty-eight acres the birthplace cottage. The exhibit areas are open, but the papers are not yet available. When the Hoover papers are made available for research, they will not be complete. His collection of war and peace documents was given to Stanford University years ago. Even though built, the Hoover Library is still in the formative stages. 30

The two newest Presidential libraries have not yet been built, but after they are finally in operation, both have the potential to reach new heights among Presidential libraries. Both will be connected with major universities.

The John F. Kennedy Memorial Library will be connected with the Kennedy Institute for Advanced Political Studies at Harvard University. Both are to be built on a site on the Charles River in Cambridge. The plans have been developed, but constrution has been delayed because the site is still in use as a subway train yard. 31

The Lyndon B. Johnson Library will be built at Austin. It will be adjacent to and intimately connected with the Lyndon B. Johnson School of Public Service which will be built at the same time. The Johnson Library could well be the biggest and best so far. 32

The Rutherford B. Hayes Memorial Library is the maverick. It was the first Presidential library, and in many respects is the archetype of the Presidential libraries described above, with one important difference. It was erected by the state of Chio in fulfillment of the conditions under which the Hayes



estate, Spiegel Grove, was deeded to the state of Ohio. It is operated under the joint auspices of the Ohio Archaeological and Historical Society and the Rutherford B. Hayes - Lucy Webb Hayes Foundation and was opened on May 30, 1916. It is not associated with the National Archives and Records Service, and is thus a private, not a public, institution. 33

However, there are many similarities between the policies and organization of the Hayes Library and those of the other Presidential libraries. It aims to become a major resource center in American history for the period 1865-1898. Furthermore, it too has a special interest: to preserve the records and history of the Sandusky Valley and northwestern Ohio. The Hayes Library is compiling a union catalog of every imprint dated within its period, and it purchases microfilm copies of other pertinent collections. Over 400,000 manuscript pieces are contained in the Hayes Library. The Hayes collection has been microfilmed, and copies of the films may be purchased. Thus the Hayes Memorial Library is an active and successful Presidential library. It stands as not only the prototype of the modern Presidential library but also as an example of what might have been had other Presidents and their families had more foresight.

The Presidential library is a small, highly specialized institution created to fulfill a specific need - the care and preservation of the vital records of the Presidency. Furthermore, they are and are intended to be primary resource centers for the study of the whole period which they cover, And they will become increasingly important as they gain experience and as more of them reach full operation. Their vigorous acquisitions



programs and the removal of restrictions on access to material will make them even more valuable. As small, specialized institutions they are better able to provide competent, professional personal service to the scholars who use them. However, they have experienced, are experiencing, and will continue to experience growing pains. The restrictions placed on materials are perhaps necessary, but very annoying, and definitely limit the effectiveness of the collection. The rapidly growing cost of establishing new centers may also hamper development.

The Presidential libraries are new and vigorous institutions, and so far they have been quite successful. It seems certain that future Presidents will continue to take advantage of this method of preserving the records of their administration.

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- <sup>3</sup>Elizabeth B. Drewry, "The Role of Presidential Libraties,"

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The Presidential Libraries
Private Papers

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# The Presidential Libraries Private Papers

The Presidential libraries present an interesting case study in the problem of private papers. These form a very important part of their holdings, and as we shall see, in one sense they are what the Presidential library is all about.

In the first place, beginning with George Washington,
"The papers of our Presidents have been considered their
personal property, a concept which has been upheld in the
courts of law." The President may "give" his papers to the
nation by depositing them in a Presidential library especially
established for that purpose, but they still remain his
(or his heirs) personal property. They are his private property
in the White House and afterwards, and he may do with them
as he wishes. Thus, the Presidential papers are not archives
(although they may be very archival-like, as will be noted
below), but private papers; and if the Presidential libraries
held only the Presidential papers, they would be important
manuscript centers.

But, the Presidential libraries have other important papers. For instance, the Franklin D. Roosevelt Presidential papers make up only about fifty percent of the total manuscript holdings of the Franklin D. Roosevelt Library. The papers of



Harry Hopkins and Henry Morgenthau, Jr., are examples of other important papers held by this library. 2 As of September. 1958 (which, unfortunately, is the date of the latest available detailed figures) papers in the Roosevelt Library were arranged in forty-eight groups. Sixteen of these groups were the private papers of sixteen aides and associates of the President, and ten groups contained the non-Presidential Roosevelt papers. The January, 1969, figures of the Truman Library show that of 136 total groups, eighty-six contain pravate papers and two are non-Presidential Trumen papers. On the same date, the Eisenhower Library contained 141 groups of papers. Fifty of these were the papers of private individuals, and eight groups were the non-Presidential papers and manuscripts of Dwight Risenhower. As of March, 1969, there were forty-six groups of materials in the Hoover Library. Twenty-seven groups were of private papers. and five were the non-Presidential Hoover papers. 3 Appendix A shows a typical page from the list of historical materials in the Truman Library.

The papers of private individuals, then, are obviously important resources of the Presidential libraries. These papers "are deposited under legal agreements on access similar to those for the Presidential papers. The collections are handled with the same care for their integrity as for that of archives." The papers deposited by private individuals are given the Presidential treatment, and this has induced some donors to deposit their papers there rather than elsewhere. The Presidential papers, which, as we have seen, are really private papers, and



their entourage of other important historical materials, give to the Presidential libraries their key characteristic - that of being vital manuscript research centers.

Their acquisitions help keep them vital. For our purposes the interesting thing about these acquisitions is that what they are trying to acquire - besides reference tools - are more private papers. The 1955 Presidential Libraries Act provides a kind of broad charter which authorizes and guides Presidential library acquisitions. It empowers the Administrator of General Services "' to accept for deposit... the papers and other historical materials of any President or former President... or of any other official or former official of the Government, and other papers relating to and contemporary with any President or former President... subject to restrictions agreeable to the Administrator as to their use.... '\*5

The papers of the President, of course, come automatically to the Presidential library - that being the reason for its establishment. To acquire the other papers requires an acquisitions policy. This policy is predicated on the general aim of all the Presidential libraries; to retain "the record in all its detail for later interpretation by the user,"

In general, the Presidential libraries "are interested in acquiring the papers of those persons and organizations that played a mationally significant role in the period of the public life" of the President. More specifically, the Roosevelt Library claims that its acquisition policy

is largely confined to historical material relating to national and international aspects of American history from 1933 to the end of World War II, and



significant background material of earlier date (beginning about 1910) that throws light on the political, social, economic, and other changes occurring in the United States during the later period; the public life and interests of Franklin D. Roosevelt, including his philanthropic, scientific, and cultural activities, political campaigns in which he took part, and his service in public office, with special emphasis on his administration as President of the United States; the private life and interests of Franklin D. Roosevelt and of members of his family and his progenitors.

The Truman Library says, simply: "We are seeking to acquire as many personal papers as possible of men and women associated with Mr. Truman at one time or another - before, during, or after his presidency."

These broad, ambitions acquisition policies have led to aggressive campaigns by the Presidential libraries to acquire relevant materials. They are aided by the fact that the Presidential papers are such important collections that they tend to attract - by a sort of archival law of gravity - other closely related and complimentary collections of papers. 10

These two factors have led to fears on the part of other manuscript collectors - especially state and local historical societies - that the Presidential libraries are threats to their very existence. They seem to fear that there are not enough private papers to go around, and that the Presidential libraries are unfair competition in the manuscript market. 11 The effective rejoinder, both from scholars and from archivists connected with the Presidential libraries, has been that competition for manuscripts is a healthy situation so long as they are put where they can be cared for adequately; that partly because of the increased interest in manuscripts more money is flowing into scholarly rearch; and that there will



always be competition, and that the decision about where to place his papers must be left up to the donor. 12

The Presidential libraries have several obvious strengths which favor the success of their acquisition programs. Since they concentrate on a specific subject area within a limited period of time, they are able to develop staffs who are specialists in the history of that particular subject and period. Thus, on the manuscripts of that subject and period they can give such papers immediate and effective care - the Presidential treatment, as we stated above. Furthermore, these papers - that is, the papers of sides, associates, advisors, and close friends seem to be the most useful when placed near the Presidential papers. Finally, the Presidential libraries give immediate service to inquiries, giving direct, personalized service to those scholars who visit the libraries, and funishing microfilm to those who request it. 13

In this last point probably lies the answer to one of the real vexing problems in the acquisition of manuscripts: where should the papers go? In which institution do they belong? Undoubtedly in many cases - perhaps in most - there is no single "right place" for a collection of papers. They might logically belong in several institutions. The use of microfilm allows copies of the papers to be made available cheaply and efficiently. If a collection of papers is useful in more than one place, misrofilm allows its dissemination to those places where it will be used. For example, as of January, 1969, the Truman Library had acquired forty groups of papers on microfilm.

Mary J. C. Branch Same

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These included installments of Presidential papers from the Library of Congress and many other groups of private papers. Some of the latter were groups of papers from the Roosevelt Library relating to President Truman. Using microfilm, libraries and historial societies may acquire relevant papers which are held in other institutions for their collections.

between archives and private papers. 15 However, the prevalent opinion - and the one held in the Presidential libraries-seems to be that "The differences between manuscript collections and archives are not nearly so important as the elements that manuscripts and archival materials have in common. 16 For instance, the Presidential papers are often the only records of Presidential actions that exist, and, therefore, they are very archival - like in nature. The papers of Presidential addictions that exist, and description of the Presidential and other private papers in the Presidential libraries closely follow archival principles.

Richard Berner holds that the bibliographic unit of both erchives and manuscripts is the group, and that groups are made up of series, series of file units, and these latter, of items. A manuscript group is the equivalent of an archival record group, and provenance should be respected. The original order should be respected if possible, but if rearrangement is necessary, it should reflect the activity of the person.

T. R. Schellenberg essentially agrees, and he adds that, if

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into account the "arrangement of records, 11.. their record type. ... and their origin in activity...." Of course, these are good archival principles. 18

The arrangement of papers in the Presidential libraries
essentially follows these principles. As can be seen in
Appendix A. for example, the group is the unit of bibliographic
control. In the Truman Library, each group consists "of the
papers of one person or organization, or one manageable
segment of the Truman papers. The numbering of the groups
is not significant, being simply an administrative convenience."
19

Dwight M. Miller of the Hoover Library states that no two manuscript collections are arranged exactly the same because they are not all exactly alike. However, archival principles apply to all manuscript collections, and these principles are based on respect des fonds. Only when collections are received by the Hoover Library in a state of complete disarrangement do the archivists there abandon the original order. In those cases "the most usual method of processing is placing them in alphabetical sequence within a series arrangement." With very large bodies of papers such as the former President's own papers several groups are formed based on chronology, series are formed within the groups, and the materials arranged alphabetically within the series. 20 Arrangement of private papers in the Presidential libraries. then, is based on archival principles, and these papers are very similar to archives.



Description obviously also follows archival practices.

Berner has stated that archivists and manuscript librarians

"really seek to reveal the same kind of data, but that the
manuscript librarian needs to reveal more of some types -particularly mames and subjects -- than does the archivist."

He further declases that the chief finding sid for manuscript
groups should be the preliminary inventory -- as with archives. 21

Although nothing in the Presidential library literature
indicates that they give the special attention to names and
subjects that Berner advocates (possibly because their private
papers are in general so highly specialized and archival in
mature), their practices generally papallel his guidelines.

The evolution of descriptive materials in a Presidential library may be studied by examining the most advanced of these institutions -- the Roosevelt Library. In 1949, the Library reported that descriptive guides to its collections had been drafted -- a year before the Presidential papers were opened to research. It reported that inventories and calendars were also being prepared. The descriptives guides are probably the same group descriptions that Francis Brownley included in her 1959 thesis on the Roosevelt Library. Each description includes the following information: title of the group: a paragraph about the scope of the papers in the group; and a general description of the contents, including the existence of series. She also reported that three-part shelf lists had been made for the Presidential papers. The three parts were an alphabetical subject listing, a list of the correspondents, a numerical list of accession numbers. Shelf lists were also made for

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other large groups. In 1965, the Library indicated its finding eids, present and future, included lists, inventories, descriptive accounts, and indexes.<sup>22</sup>

The Hoover Library -- the newest of the Presidential libraries in operation in its own building -- provides an interesting example of "first generation" finding aids. The first is a list of holdings much like that in Appendix A.

The second is a set of Registration Statements, one for each archival group. Each Registration Statement contains the title of that particular group; a fairly detailed description, including whether the group is divided into series, and the series description; inclusive dates; the size of the group; the donor; restrictions on use; and related records, if applicable. An example of one of these Registration Statements is included in Appendix B.

Future, more sophisticated descriptive materials to be issued will be, first, "completed shelf or folder title lists for all collections open to research," and then a comprehensive guide to the holdings of the Hoover Library. Eventually, they hope to publish a "detailed history" of the Hoover papers.<sup>23</sup>

The Presidential libraries contain extensive holdings of private papers — the papers of the Presidentsineluded. These papers are extremely valuable as research resources, and they are in important part of "the records of a nation." They therefore deserve and are accorded the finest analytical treatment available. Their archival-like nature is recognized, and they are arranged and described using accepted archival



principles and techniques. The Presidential libraries pursue aggressive yet selective, acquisition policies to add collections of papers to their holdings which will enhance the overall research value of their institutions. Their aim in acquiring these papers is to become the research institution in their areas -- to make their holdings as nearly self-sustaining as possible. In the few short years of their existence, the Presidential libraries have become among the most important depositories of private papers in the country.

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20 Letter From Dwight M. Miller, Senior Archivist, Herbert Hoover Presidential Library, dated December 1, 1969.



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22 National Archives, Roosevelt Library Tenth Annual Report, p. 7: Bromiley, "Roosevelt Library," pp 34-5, 73-103: Drewry, "Presidential Libraries," 63.

23Hoover Library, "List of Holdings."





Appendix A

List of Historical Materials

Harry S. Truman Library





Group		Cubic Feet
26.	Records of the President's Commission on Migratory Labor,	
	1950-51	5
27.	Records of the President's Committee on Religion and	
	Welfare in the Armed Forces, 1948-51	14
28.	Records of the Missouri Basin Survey Commission,	
00	1952-53	11
29.	Records of the Harry S. Truman Library, Inc., 1950-63	24 .
30.	Papers of Jesse M. Donaldson, 1947-52	1
31.	Papers of John D. Clark, 1946-52	1
32.	Records of the President's Scientific Research Board, 1946-47	7
33.	Records of the President's Water Resources Policy	
	Commission, 1950-51	20
34.	Papers of Samuel I. Rosenman, 1944-49	2
35.	Records from the Democratic National Committee, 1943-52	9
36.	Papers of Frank McNaughton, 1938-52	8
37.	Papers of Charles G. Ross, 1945-50	2 .
38.	Papers of Stephen J. Spingarn, 1933-67	23
39.	Records of the Washington Office of the Cooperative	_
	League of the United States, 1936-49 (permission requir	
40.	Papers of Wallace J. Campbell, 1939-64 (permission require	•
41.	Papers of Oscar L. Chapman, 1931-53 (permission required)	42
42.	Papers of Myron G. Taylor, 1938-52 (closed)	1
43.	Papers of Charter Heslep, 1945-50	1
44.	Papers of Henry A. Bundschu, 1939-56	less than l
45.	Papers of Lina D. Adams, 1940-62	less than 1
46.	Papers of J. Howard McGrath, 1934-52	75
47.	Papers of Alfred Schindler, 1934-55	11
48.	Papers of Edwin A. Locke, Jr., 1941-53	2
49.	Papers of Nathaniel P. Davis, 1916-57	less than
50.	Records of the Harry S. Truman Library Institute for	-
	National and International Affairs, 1955-67	5
51.	Papers of Frieda Hennock, 1948-55	9
52.	Papers of John M. Redding, 1943-58	9
53.	Papers of James E. Webb, 1928-63	33
54.	Papers of Stanley Andrews, 1950-64	1
55.	Papers of James Boyd, 1927-67	5
56.	Papers of Edward D. McKim, 1940-63	less than
57.	Papers of Dillon S. Myer, 1943-53	less than
58.	Papers of Joseph M. Jones 19/7-/9	1
59 <b>.</b>	Papers of Joseph M. Jones, 1947-48 File of White House Press Releases, 1945-53	3
60 <b>.</b>	Papers of N. T. Veatch, 1926-33	less than
	•	less than
61.	Records of the National Aircraft War Production	_
	Council, 1942-45	10



Appendix B
Registration Statement
Herbert Hoover Library



The Herbert Hoover Presidential Library

Registration of AG 4

## CAMPAIGN AND PRE-INAUGURAL PAPERS, 1928-1929

#### Description:

Correspondence, clippings, printed material, speeches, press releases relating to Herbert Hoover's activities during the 1928 campaign, the South American Goodwill Tour, cabinet appointments, and other preinauguration activities.

Campaign files. Filed in six series: (1) congratulations on nomination; (2) subject files, Washington, D. C., office, March-November 1928; (3) comments and suggestions, Stanford University office, July-August, 1928; (4) comments and suggestions, Washington, D. C. office, August-November, 1928; (5) congratulations on election, special California file; (6) letters of appreciation to State Republican organizations, 1928.

Pre-Inauguration correspondence. Filed in three series: (1) individual and subject file, January-March, 1929; (2) cabinet appointments; and (3) South American Goodwill Tour, November-December, 1928.

Inclusive dates: March, 1928-

March 1929

Quantity: 38 linear feet Donor: Herbert Hoover

#### Restrictions:

See Restriction Statement, The Herbert Hoover Papers.



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John Well 41

# THE PRESIDENTIAL VIERARIES LULGET, STAFF, EUHILLNIG, AND EQUIPMENT

#### Inbrod obloa

In 1.11 prohival institutions, the operation of the Traside that libraries involves more than just the specialized intellectual and technical processes peculiar to and inherent in archival work. For the archivas in not an ivory tower - at least not coupletely. The Presidential libraries must be efficiently udeliniatered if they are to be a success, and administration involves the more sunders matters of budget, staff, buildings, and equipment. These administrative matters are common to all organizations, to one extent or another. Their specific application to the Presidential libraries is the subject of this paper.

### Budget

The budgetary picture of the Fresidential libraries is very confusing. It is complicated by the fact that the fands may come from any and all of several sources including the Congress, the visitors to the Presidential libraries, and private donors. A further complication is the fact that the custodial and security services at the Presidential libraries are performed by the Public Buildings Service, a separate agency of the Gereral Services Administration. Another

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results. In that in fiscal year 1970, the government seems to have equal to a counting proportions which eliminate the Presidential libraries are reparate embrically that below the From that year on, the first the Tresidential libraries been included in the organizer of Tour that are nearly impossible to the Tresidential libraries are nearly impossible to the misself and the follows then, is at best a government of the fiscal offsion of these institutions.

The Probability T. Roosevelt library and the Presidential Library 421 of 1955 pladed the federal povernment to fund the Probability operated. Thus, probably the root important source of funds for the Presidential Libraries so that they would be properly operated. Thus, probably the root important source of funds for the Presidential Libraries is the Compress. Che would expect that they are very well funded, and they seek to be.

Until 1949, (the year the Nutional Archiver became part of the Gereval Services Administration) the Sin and all affairs of the Roosevelt Fibrary were reported in detail in its annual report. During the Siret full fiscal year in operation, the expenses of the library paid from appropriations totaled \$23,405. For fiscal year 1949 (the last for which there is a detailed report) the expenditures and obligations from the appropriations had more than do 1954 to \$51,571. However, the uncertain nature of the federal hadget is indicated in those "exact" figures by the qualifying phrase: "insofar as it in restible to regregate them."

Fifteen year - laber the greath of the Presidential libraries in both runbers and in activity were drawatically opportuni.

The letter the some appropriation for the Rosevelt library the Letter with the \$120,700 is discretely from 1965. Furthermore, there is a library need to read the second of the second o

Table I.

T. Lin. Year	1965	1046	1967
	( <u>actual</u> )	( <u>925(Emilod</u> )	( <u>estimated</u> )
Loosevolt Trussa Risouhomer Hoover Thoosplabed Total	120,701 121,700 121,700 120,71 120,70 120,70 120,70	100 100 100 100 100 100 100 100 100 100	131,100 129,900 106,500 102,500 110,500 580,500

The botal for 1963 is a cignificant include over the 1965 botal of \$280,251, and is somewhat higher than the 1965 estimated expenditure of \$533,000 made during 1965. This significant yearly increase and underestimation of expenditures has become a feature of the last several appropriations. The change in accounting procedures does not hide thin. (I do not seen to imply that the change in accounting policy was leady to hide anything.) The National Archives and Tecorie Service (MARS) requested appropriations of \$687,000 for the Tresidential libraries for 1969; a supplemental act later added \$770,000 some. For 1970, MARS requested \$7,040,000 for "erchives and related services," up from the 1969 appropriation of \$5,740,000.

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The state of form could of from the visitors to the course of the course

to receive and expand funds given by private denors for the benefit of the Library, its collections, or its services. "11 "Trust funds are entablished to account for most its which are held in a fiduciary capacity for the Government for use in carrying out specific purposes and programs. "10 Ton example, in 1965 the Carryin Corporation for 1960.000 The tile National Archives Trust Fund Board to fi mens the John T. Housedy Library oral history project" in a form-year parise. 13

The tables below give some indication of the importance and activity of the brust fund.

TI, Tables of Assista Track Fund Financing: Teacipts sed Territor Land from Nor-Pederal Teacastless of Alamonda of dollars).

and the second s	1967	1069	1970
	( <u>actual</u> )	( <u>limated</u> )	( <u>estimated</u> )
	200 000 400 000	51 73 80 40	51 78 80 50

one 111. National Archin . Trust Pued. Program by Asbirity. Operating Costs, Punded (12 blessauds of dellars).

<u>T.1Pasny</u>	1969	1939	1970
	( <u>getual</u> )	( <u>estivated</u> )	( <u>estimated</u> )
Roosevelt	56	7	80
Tramen	82	0200	97
Zisanhouer	57	7000	92
Roover	<b>32</b>	7000	51

The trust field and admissions free are a vital part of the Problembial library budget.

the appropriated funds is for salaries. The professional, technical, and clerical employees of the Presidential libraries are employed by NARS, and thus they are part of the federal Civil Service. NARS recruits career archivists from among people with at least an M.A. in history at the S3-7 level with the understanding that after one year of service they will be promoted automatically to the S3-9 lavel. Then with additional training, within two years they will be advanced to the GS-11 level. Further advancement would come with time and experience. In the archival essistant position, a technician can rise from a CS-2 to a G3-11, one rank at a time. With a B. A. and twelve credit hours of American history, the auststant would



(I had here one of hand) will how the the Presidential lighter pay very good solonia. In 1964, the average salary to 10,000; to pay year. The average from \$8,950 per year of the first to \$11,600 at the Hoover Library. The lightest of the Hoover Library. The lightest of the Hoover Library.

The tolde below gives the selection - actual and estimated - for the Presidential libraries for a three-year period. 16
When compared with Table I, it clearly illustrates that most of the surenditures appropriated are for salaries.

Table IV. Presidential Library Salaries: Fotal

Libeary	1964	1965	1966
	( <u>actual</u> )	( <u>estimated</u> )	( <u>ostimated</u> )
Roosevelt	105,754	122,000	122,000
Truman	111,077	119,000	119,000
Risenhover	83,055	102,000	102,000
Roover	33,622	83,000	88,000

To synthesize all of this financial information into the total budget picture of a Presidential library is probably beyond the scope of the data presented and is containly beyond the accounting disabilities of this author. What is important to remember, though, is the importance of the budget with regard to the other factors - staff, building, and equipment - to be discussed. All these farlows interlock and interrelate, but the budget is the most important member of this group for upon it all the others depend. An ample and increasing budget will attract and hold a quality staff, will allow for the institution of broader, better services, and will Cacilitate



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the personal mended applies in a second very important might of the bedget of the Presidential libraries would seem to be the base. Of early, the federal government will be the funds, the the importance of the services where must not be forgotten. The transmission to making matcher aspect of this broad-

#### 7. 7. 7.

If the Presidential papers are the heart of the Presidential library, the staff is its mead. And a professionally trained staff is absolutely essential for successful operation. Not only should the professional staff have specialized training in archival techniques but they should also be arbject specialists in the period and holdings of their particular library. In fact, one reason that the Presidential library is able to open its holdings so soon to the scholarly public is the skill and dedication of the professional archivists. 17

There seem to be no general rules for dotormining staff requirements, except that if holdings or services increase, the staff must also be increased. Nor do there need to be any guidelines for determining professional v.s. non-professional staffing ratios. Like the budget, staffing information for the Presidential libraries is not completely clear.

Table V below is a composite compiled from two House Appropriations Hearings. 18

mille T. Proside (1200 Till oxide: Employment

**	1004 ( <u>actual</u> )	(	1965 ( <u>estimated</u> )	1967 ( <u>estimated</u> )
Same of the same	11.8	4.0	· 13	1.3
The second	12,0	45	12	1.2
Section 1	9,2	. ^	10	10
496	à.p		10	10

The course of their salaries.

According to Milliam J. Stewart, the Acting Director, the Roose with Thirty staff consists of the director, a librarian, a museum computer, an archivist- Pitor, six professional archivists, and several clarks and thekniciast. An earlian source lists the chaif of the Dooperell Dillery as cine professional and mine mon-profosologals. The Trume Library is reported to be eleven professionals and only five non-professionals; the Eisenhower Library, five professionals and four non-professionals. 19 However, another source gives the Eisenhower Library staff as five profossionals and 10 non-grafessionals, a significant difference. The current staff at the Moover Illamy includes eleven full-tipe and six part-tipe employees (No distinction made between professional and non-professional). This fees not include the staff of the Public Public Publics Service, and it is assumed that the figures for the other libraries also do not include the cortodial and country force. 21 Threfore, although the total workforce come to be about the case at each of the Probidoublal librarian, the ratio lateron profosin a limit the reason in locally and and the Presidential and the presidential and the probably of a pion of also. 22 At these the containty of the probably of a probably a probably of a probably a probably of a probably a proba

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The first throw, and this feel elearly illustrates the leaf feel of the budget and the buildings (willeded to above, 1827 7). They are transfered to MARS free of debt for no charge. The costs of construction of the Circle three Presidential libraries were as follows:

Roosevelt Library, \$367,000; Traine Library, \$1,750,000;

Birenhows & Tilerary, \$2,750,000. The Presidential Libraries as federal suchival institutions need not be concerned about construction costs, and this is a decided advantage from a budgetary point of view.

There are few accepted standards for archival buildings.

T. R. Schellenberg's dictum that an "archival institution has the twofold objective of preserving and making available for use the materials in its custody" is a good semeral objective, but it does not provide very example witteria for judging the quality of a building. He does imposide some specific claudards, though: he includes accessibility of the materials and expansibility of the building as two important features a good archival building should poses. Victor Gomios presents a rule of thumb for the ratio of that to other arms of the



restlines joule - the stacture of the compy sixty percent of the fiver space, and administrative and all other functions, the fiver space that an administrative of the angles of the five that an administrative of the five that an administrative form then judged by the of these criteria?

As the both last criterion, they fare poorly indeed.

The Providential Libraries are of least as much museums as archived and libraries. The counter-argument is that the Providential Libraries are very specialized institutions whilt particularly for the material it holds and the study of the period it represents. The surroundings, especially the museum, help acquaint the researcher with the man. The museum helps the researcher to grasp the flavor of the period, and is thus an indispensible part of a freedomtial library. 26

They are rather small buildings, and the museum sections of each are separated from the administrative offices, stacks and reading and research rooms. These are clustered, and "designed to serve as a research library." Thus, accessibility seems quite well taken care of in the Presidential libraries.

Expansibility is a prominent feature of these buildings. All four of them now in operation have already been added to or are in the process of having additions built. This is done with private funds. As buildings, then, the Presidential libraries are quite successful.

Equipment

Of the four areas covered in this paper, equipment is



The Live of those them while his little of the Presidential archives - and live of the live of shelving - and flowered by Schollenberg.

The two equipment is allowed by Schollenberg.

The matrix of those thems while it identifies as being used by the Presidential the Hellend Archives are presidential allowed.

The object records contribers used in the National Archive and the records. Archive a records, formalist framedia of records, 15% The difference of mises are used: for legal size records, 15% 10% 10% for letter size, 12% 10% 10% are constructed of fifty-end cixty-gauge kraft cardboard, and weigh approximately fifty-end cixty-gauge kraft cardboard, and maigh approximately ten pounds when filled. The charks and are made of metal and ten pounds when filled. The charks and are made of metal and the stationary. They are remight with adjustable shalving.29

The facilities of the Herbort Hoover Library are a good example of the special environmental control of themse necessary for the proper functioning of an archives:

The archival aback area, divided into two Clooms, has all-hour guard protection, an intrusion alarm system, and an automatic fire prevention system which can de-oxygenize the entire stack room within one minute after the teoperature rises above 140 degrees F. Deterioration of paper, a problem common to all archival Deterioration of paper, a problem common to all archival and library institutions, is retarded by use of a highly and library institutions, is retarded by use of a highly efficient air-conditioning system which articlains a efficient air-conditioning system which articlains a relative humidity of 50 percent and a bospounture range relative humidity of 50 percent and a bospounture range for between 68 and 75 degrees F., and filters out elgments barmful to paper such as autolian dioxide and dust.

Other special equipment such as furigators and cameras are not discussed in the Presidential library literature.

# Consilution

Budget, staffing, buildings and equipment, thisle they may be merely administrative rather than "professional" matters



The continue, are neverthal topics for any continue, while the budgeting and staffing information may continue to the Presidential Industry and fairly well off the continue to the Presidential Industry and foirly well off the continue to the personnel and the total budget may be and this seems to the continue of the already buildings and this seems to the continue of the part and they satuation. The Presidential library buildings are already institutions, and they seem to possess a number of decirally features. The paveity of information at hand makes realistic judgments about the adequacy of the againment used by the Presidential libraries alsost impossible. However, nothing to the libraries apprecious that there are equipment instoquacies.

noticet, staff, buildings, and agricum, are all intimately related. The would not be curprising to find, blancfore, that institutions well-off in obe aspect were well-off in all the others. The Presidential libraries seem to be just such institutions.

The state of the property

The otherwise noted, the beneft Trasidential libraries of the National could need to those within an great of the National could need the Cords Service of the Roosevelt, Truman, the Theorem 1 in the new in operation, and the odd and Johnson libraries which are now being and the last of the Mayer Timery and none at all about the time the last of the Mayer Timery and none at all about the last of equipment. The information has been requested, which is the been requested,

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